

Kerry Schepers, LUTCF, ChFC[®]

Chartered Financial Consultant. Manager of Ohnward Wealth and Retirement.

18 Years of experience.

Maquoketa State Bank

2016

Meet our team of independent financial professionals....

At Ohnward Wealth and Retirement we work with the heart of a teacher. Our value added service is helping families and business owners save more money. Maybe it's retirement or college planning, or passing a business to the next generation...we understand communication is most important. Through research and education we provide personalized recommendations based on listening. (risk tolerance, time horizon, living long, and working hard).

"We want to earn your business and we hope to exceed your expectations," says Kerry.

A performance evaluation offers a free analysis of your in-force coverage. It will review your current insurance needs and gives you an understanding of the actual policy performance.

On Balance...Enjoy Today Preparing for Tomorrow.

You spend your life building retirement, we can help by keeping your eye towards maximizing value. You may gain peace of mind by understanding your current savings. Let us help you budget and create a habit..

401k rollovers, College & Retirement Strategies, Life-Health-LTC Insurance Reviews, Employee & Employer Benefits, Estate & Wealth Transfer Strategies



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ChFC Chartered Financial Consultant
LUTCF (Life Underwriter Training Council Fellow)
NAIFA (Natl. Assoc. of Insurance and Financial Advisors)
Registered Rep with Broker Dealer Financial Serv. Corp.
Tri-State Estate Planning Council
Maquoketa Optimist
Jackson County Community Foundation (Greater Dubq.)
Grant Wood Loop—Parks to People
Rock the Park—chairperson
Alzheimer's Walk—chairperson
United Methodist church—member

*We have respected relationships with accountants, attorneys and other specialists to bring simple ideas or advanced planning to help you save more money.—
Kerry Schepers, ChFC*



Steve Thorson, Kerry Schepers, and Shirley Driscoll

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